

Homeowner's Quote Sheet

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Names:	and	_	
DOB: Soc.:	and DOB: _	Soc.:	
Address:		_	
City:	State:	Zip:	
Phone: (H) (W)	(C)	
Referral Source (how did you hear o	f us):	_	
Construction Type:	# of Stories	# of Bathro	oms
□ Slab □ Crawlspace □ B	asement 🗆 Fir	eplace Heat Source	e:
Square Footage: Gara	ge: □ none □	☐ attached ☐ d	letached
Floors: % hardwood	% carpet	% tile	% laminate
Any Animals: ☐ Yes ☐ No If yes	type:		
☐ Swimming Pool ☐ Fenced Ya	rd 🗆 Trampolii	ıe	
Year Built: Closing Date	: P	urchase Price \$:	
Any Updates?: □ Yes □ No List	year if yes:		
Wiring: Heating:	Electrical:	Roof:	
Check if you have:			
☐ Smoke Alarm ☐ Dead Bolt	s □ Smoke De	tector	
☐ Alarm System ☐ If Alarm is	Monitored		
Any claims in last 5 years? ☐ Yes	□No		
If yes, give year and explain:			
Prior Insurance:			
If vac: Carrier		Evniration Date:	